

Real Estate Trust Account Authorization Form

For Remittance to the Alberta Real Estate Foundation

Name of Financial Institution

Branch & Transit Number

Account Number

Address of Branch

City/Town

Postal Code

Contact Person at Branch

Type of Trust Account:

Real Estate General Pool (interest-bearing)

Property Management

Other: _____

Notes about this account: _____

I authorize this financial institution to provide the Alberta Real Estate Foundation with information and explanation as it requires to verify the calculation of interest remitting according to Section 69(3). This includes:

1. The account balance information during the reporting period.
2. The interest rate and gross interest earned.
3. The service charges deducted.
4. The net interest earned after deduction of service charges. A standard remittance report should accompany each remittance.

Broker First & Last Name: _____

Legal Name of Brokerage

Operating as (if different from legal name)

Address

City/Town

Phone

Email

Broker Signature

**Please
Remit To:** Alberta Real Estate Foundation
Suite 301, 1240 Kensington Road NW
Calgary, AB T2N 3P7
email: brokers@aref.ab.ca

Distribution: Original to financial institution
Copy to Alberta Real Estate Foundation
Copy to be retained by Brokerage